

# Unfinished business...

## *GDPR, PSD2 and SM&CR – where are we now?*

27 February 2019 | Addleshaw Goddard LLP, London EC1

This interactive seminar, run in conjunction with Addleshaw Goddard LLP, focuses on the three biggest implementation exercises of recent years – the GDPR, PSD2, and SM&CR. All three are now in force, with further change looming on the horizon in the form of strong customer authentication and open banking.

The event will give delegates an opportunity to share experiences, address practical questions and focus on issues – whether outstanding or still to come. It will be invaluable to product owners, HR, compliance, legal, and senior managers responsible for relevant areas.

Delegates are encouraged to send questions in advance to [Stella.Holroyd@addleshawgoddard.com](mailto:Stella.Holroyd@addleshawgoddard.com) by Friday 22 February 2019 so that we can consider them on the day.

## £350

VAT EXEMPT  
BSA MEMBERS  
& ASSOCIATES

*A charge of £50 applies to cancellations received 7 days or less before the event.*

**REGISTER**

ONLINE

[www.bsa.org.uk/  
unfinishedbusiness](http://www.bsa.org.uk/unfinishedbusiness)

EMAIL

[christie.sharp@bsa.org.uk](mailto:christie.sharp@bsa.org.uk)

TELEPHONE

020 7520 5924



## OVERVIEW:

- 09.30 Registration and coffee
- 10.00 **Welcome and introduction**  
Chair: Andrew Hopkins, Policy Manager, BSA
- 10.05 **GDPR – what’s outstanding?**  
Luke Dixon of Addleshaw Goddard examines the major outstanding points since implementation in May 2018, including:
- A summary of the new data privacy landscape
  - Key impacts of GDPR, including:
    - Data breach reporting
    - Data subject rights requests
    - International transfers/Brexit
    - Contracts with third party processors
    - Data Protection Impact Assessments/Legitimate Interests Assessments
  - Horizon scanning with regards to direct marketing/the forthcoming E-Privacy Regulation
- 10.35 **Discussion**  
An opportunity to run through any outstanding practical issues on GDPR implementation with peers, Addleshaw Goddard and the BSA
- 11.15 Coffee
- 11.35 **PSD2 and the RTS on Strong Customer Authentication: key impacts and next steps**  
Amanda Hulme, Talia Carman and Thomas Morrison of Addleshaw Goddard will draw on their experience of advising building societies on their PSD2 and RTS implementation to discuss the key impacts of PSD2 and how the RTS will apply to building societies
- 12.05 **Discussion**  
An opportunity to run through points of concern on PSD2 implementation with other delegates, Addleshaw Goddard and the BSA
- 13.15 Lunch
- 14.00 **SM&CR – ‘modifications, adjustments and optimisations’**  
Chris Lawrenson, Head of Legal Services, BSA will run through the changes that the regulators have made, or signalled, since the regime came into force in 2016
- 14.30 **SM&CR – experiences so far, good and bad practice and how the regulators are approaching the regime**  
Sarah Herbert of Addleshaw Goddard considers key learnings from the regime so far
- 15.00 **Discussion**  
Space to discuss outstanding concerns with sector colleagues, Addleshaw Goddard and the BSA
- 16.00 Close (approx.)

## TIMINGS

10.00 - 16.00

*The event will start promptly at 10am.*

*Refreshments and a buffet lunch will be provided.*